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Attorneys for James W. Giddens,

Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS INC.,

Debtor.

Case No. 08-01420 (SCC) SIPA

**NOTICE OF WITHDRAWAL OF TRUSTEE'S MOTION FOR AN ORDER
CONFIRMING THE TRUSTEE'S NET EQUITY VALUATION AND METHOD FOR
SATISFACTION OF GRACE BROTHERS, LTD.'S CUSTOMER CLAIM NO. 900001695**

PLEASE TAKE NOTICE that James W. Giddens (the "Trustee"), as trustee for the liquidation of the business of Lehman Brothers Inc. ("LBI"), hereby withdraws his Motion for an Order Confirming the Trustee's Net Equity Valuation and Method for Satisfaction of Grace Brothers Ltd.'s Customer Claim No. 900001695 (ECF No. 7754) with prejudice.

Dated: New York, New York
March 5, 2014

HUGHES HUBBARD & REED LLP

By: /s/ Michael E. Salzman

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